

B2 10
(12/04)

**United States Bankruptcy Court
Southern District Of New York**

In re: DELPHI CORPORATION, *et al.*,

CaseNo. 05-44481 (RDD)
(Jointly Administrated)

Court ID (Court use only)_____

NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001 (e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

CREDIT SUISSE

Name of Transferee

Name and Address where notices to
transferee should be sent:

CREDIT SUISSE

11 Madison Avenue, 5th Floor

New York, New York 10010

Attention: Gil Golan

Phone: **(212) 325-2175**

Last Four Digits of Acct #:

Name and Address where transferee
payments should be sent (if different from
above):

(Same as above)

Phone:

Last Four Digits of Acct #:

Court Claim # (if known): **12677 & 14318**

Date Claim Filed: **July 31, 2006**

Original Claim Amount: **\$9,078,756.03**

Partial Transfer Amount: **7,500,000.00**

**SPCP GROUP, L.L.C., as agent for Silver
Point Capital Fund, L.P. and Silver Point
Capital Offshore Fund, Ltd**

Name of Transferor

Court Record Address of Transferor(Court Use
Only):

Last Four Digits of Acct. #:

Name and Current Address of Transferor

Phone:

Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Lesley Hynes
Transferee/Transferee's Agent

Date: November 1, 2006

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §~ 152 & 3571.

~DEADLINE TO OBJECT TO TRANSFER~

The transferor of claim named above is advised that this Notice of Transfer of Claim Other Than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

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EVIDENCE OF PARTIAL TRANSFER OF CLAIM


TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **SPCP GROUP, L.L.C.** ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to **CREDIT SUISSE** (the "Assignee"), all right, title, interest, claims and causes of action in and to, or arising under or in connection with, Assignor's general unsecured claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Delphi Automotive Systems LLC (the "Debtor"), one of the debtors-in-possession in the chapter 11 reorganization case entitled, *In re: Delphi Automotive Systems LLC*, Chapter 11 Case No. 05-44640 (RDD) (Jointly Administered) (the "Bankruptcy Case"), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$7,500,000.00 (the "Subject Claim").

Assignor hereby waives any objection to the transfer of the Subject Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Subject Claim and recognizing the Assignee as the sole owners and holders of the Subject Claim. Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Subject Claim, and all payments or distributions of money or property in respect of the Subject Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM IS EXECUTED THIS 1 day of November, 2006.

SPCP GROUP, L.L.C.

By: 
Name: Michael A. Gatto
Title: Authorized Signatory (b1)

**CREDIT SUISSE, CAYMAN ISLANDS
BRANCH**

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

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EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **SPCP GROUP, L.L.C.** ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to **CREDIT SUISSE** (the "Assignee"), all right, title, interest, claims and causes of action in and to, or arising under or in connection with, Assignor's general unsecured claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Delphi Automotive Systems LLC (the "Debtor"), one of the debtors-in-possession in the chapter 11 reorganization case entitled, *In re: Delphi Automotive Systems LLC*, Chapter 11 Case No. 05-44640 (RDD) (Jointly Administered) (the "Bankruptcy Case"), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$7,500,000.00 (the "Subject Claim").

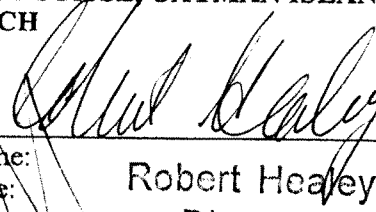
Assignor hereby waives any objection to the transfer of the Subject Claim to Assignee or the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Subject Claim and recognizing the Assignee as the sole owners and holders of the Subject Claim. Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Subject Claim, and all payments or distributions of money or property in respect of the Subject Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM IS EXECUTED THIS 1 day of November, 2006.

SPCP GROUP, L.L.C.

By: _____
Name:
Title:

**CREDIT SUISSE, CAYMAN ISLANDS
BRANCH**

By: 
Name: _____
Title: **Robert Healey**
Director

By: _____
Name: _____
Title: **Ian Landow**
Vice President

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 and 3571.

FILED
U.S. BANKRUPTCY COURT
2006 JUL 31 P 6 24
S.D.N.Y.
§§ 152 and 371.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
In re:	:	
	:	Chapter 11
	:	
DELPHI AUTOMOTIVE SYSTEMS LLC,	:	Case No. 05-44640 (RDD)
	:	
Debtor.	:	
-----	X	

**ADDENDUM TO AMENDED
PROOF OF CLAIM FILED BY
PANASONIC AUTOMOTIVE SYSTEMS COMPANY OF AMERICA,
DIVISION OF PANASONIC CORPORATION OF NORTH AMERICA.**

1. The undersigned, having an office at 776 Hwy 74 South Peachtree City, Georgia 30269, is the President of Panasonic Automotive Systems Company of America, Division of Panasonic Corporation of North America (the "Claimant") and is duly authorized to execute and file this proof of claim on Claimant's behalf and in support thereof, states as follows.

2. As of October 8, 2005 (the "Petition Date"), Delphi Automotive Systems LLC (the "Debtor") was, and remains, indebted to Claimant in the aggregate amount of at least \$9,078,756.03, of which Claimant asserts that a portion is entitled to administrative expense priority as it consists of goods delivered to the Debtor pre-petition that are the subject of a valid reclamation claim, and other amounts due under the Operative Documents (as defined below). Claimant and the Debtor continue to work with one another to determine the liquidated amount of Claimant's reclamation claim. The basis of this claim is set forth below.

Basis of Claim

3. The Claim is evidenced by various documents and instruments (collectively, the "Operative Documents"), including without limitation:

DELPHI AUTOMOTIVE SYSTEMS LLC
05-44640 (RDD)
Addendum to Proof of Claim

(a) Agreement on General Terms and Conditions, dated April 12, 2001,
between Debtor and Claimant (as the same has been from time to time amended, the "Supply Contract"); and

(b) Various purchase orders which incorporate terms of the Supply Contract.

4. The Operative Documents are too voluminous to attach hereto and copies will be
made available upon written request to Claimant's attorneys.

5. No judgment has been rendered on this claim.

6. The amounts of all payments on this claim by the Debtor have been credited and
deducted for the purpose of making this proof of claim.

7. This claim is not subject to any setoff or counterclaim.

8. Claimant reserves the right to amend or supplement this claim from time to time
hereafter as it may deem necessary and proper.

9. All notices and distributions in respect of this claim should be forwarded to:

Panasonic Automotive Systems Company of America
776 Hwy 74 South
Peachtree City, Georgia 30269
Attn. Laurence Roach, Esq.

With a copy to:

Schulte Roth & Zabel LLP
919 Third Avenue
New York, New York 10022
Attn.: David M. Hillman, Esq. and James T. Bentley, Esq.

10. This proof of claim is filed under compulsion of the bar date set in this case and is
filed to protect Claimant from forfeiture of its claim by reason of said bar date. Filing of this proof of claim
is not and should not be construed to be: (a) a waiver or release of the Claimant's rights against any other
entity or person liable for all or part of any claim described herein; (b) a waiver of the right to seek to have
the reference withdrawn with respect to the subject matter of these claims, any objection or other proceedings

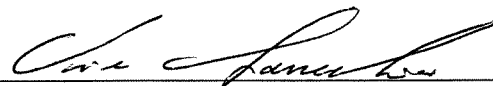
DELPHI AUTOMOTIVE SYSTEMS LLC
05-44640 (RDD)
Addendum to Proof of Claim

commenced with respect thereto, or any other proceedings commenced in this case against or otherwise involving the Claimant; (c) a waiver of any right to the subordination, in favor of Claimant, of indebtedness or liens held by creditors of the Debtor or affiliated debtors; or (d) an election of remedy which waives or otherwise affects any other remedy of Claimant.

11. The Claimant reserves the right to amend, modify, or supplement this Proof of Claim, including without limitation, its right: (a) to specify (and quantify) costs, expenses, and other charges or claims incurred by or owed to the Claimant, (b) to file any separate or additional proof(s) of claim with respect to the claim set forth herein or otherwise (which proof(s) of claim, if so filed, shall not be deemed to supersede this proof of claim); (c) to amend, modify or supplement this proof of claim in any respect, including with respect to the filing of an additional or amended proof of claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein; (d) to file additional proofs of claim in respect of additional claims or for any other reason; and (e) against third parties, including without limitation, any affiliates of the Debtor.

Dated: July 28, 2006

PANASONIC AUTOMOTIVE SYSTEMS COMPANY OF
AMERICA, DIVISION OF PANASONIC
CORPORATION OF NORTH AMERICA

By: 
Title: President